

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** 20150930-II5006-0003

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Company name: Keen Ocean International Holding Limited 僑洋國際控股有限公司**Stock code (ordinary shares):** 8070

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 February 2016

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 24 February 2016**Name of Sponsor(s):** LY Capital Limited**Names of directors:** *Executive Directors:*
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Chung Chi Hang, Larry
Chung Tin Shing
Wong Shek Fai, Johnson*Independent non-executive Directors:*
Wong Choi Chak
Li Chung Pong, Stephen
Tang Sze Wo

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Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the
 GEM Listing Rules) and their respective
 interests in the ordinary shares and other
 securities of the Company

Name of substantial shareholder	Nature of interest	Number of shares of HK\$0.01 each in the capital of the Company (the "Shares")	Approximate percentage of shareholding
Cyber Goodie Limited <i>(note)</i>	Beneficial owner	126,000,000	63%
Chung Chi Hang, Larry	Interest in a controlled corporation	126,000,000	63%
Note: Cyber Goodie Limited is a company incorporated in the BVI and is wholly owned by Mr. Chung Chi Hang, Larry, an executive Director of the Company.			

Name(s) of company(ies) listed on GEM or
 the Main Board of the Stock Exchange
 within the same group as the Company: N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman,
 KY1-1111, Cayman Islands

Head office and principal place of business:

Principal place of business in China:
 East of Xingong Avenue and South of Keqi Road
 High-tech Development Zone
 Heyuan City
 Guangdong Province
 the PRC

Principal place of business in Hong Kong:
 Unit 5, 34th Floor
 Cable TV Tower
 9 Hoi Shing Road
 Tsuen Wan
 New Territories
 Hong Kong

Web-site address (if applicable):

www.keenocean.com.hk

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Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*
 Codan Trust Company (Cayman) Limited
 Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Hong Kong branch share registrar:
 Union Registrars Limited
 A18/F., Asia Orient Tower
 Town Place
 33 Lockhart Road
 Wanchai
 Hong Kong

Auditors: Deloitte Touche Tohmatsu

B. Business activities

The Company and its subsidiaries (the “**Group**”) are principally engaged in the design, development and sale of (a) power supply products; and (b) other electronic parts and components. The power supply products the Group offered included transformers and switching mode power supply, and the other electronic parts and components we sold included PCB assembly, battery charger, cable assembly and musical instrument and equipment. The types of transformers the Group offered included toroidal transformer, EI transformer and ferrite transformer.

C. Ordinary shares

Number of ordinary shares in issue: 200,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Chung Chi Hang, Larry

 Wong Choi Chak

 Chung Tin Shing

 Li Chung Pong, Stephen

 Wong Shek Fai, Johnson

 Tang Sze Wo

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

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- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*